IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NELSON EDUCATION LTD. AND NELSON EDUCATION HOLDINGS LTD.

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Decenser 15, 2015 The fees & dishencements of Re Mail are approved. Shel J

Court File No. CV-15-10961-00CL

Dec 15/15

**ONTARIO** SUPERIOR COURT OF JUSTICE COMMERCIAL LIST Proceeding commenced at Toronto SUPER COUR S LED | DEPOS MOTION RECORD Approval of Fees sof Former Monitor) Davies Ward Phillips & Vineberg LLP 155 Wellington Street West Toronto, ON M5V 3J7 Jay A. Swartz / Dina Milivojevic (LSUC #: 15417L / 64521U) jswartz@dwpv.com / dmilivojevic@dwpv.com Telephone: 416.863.0900 Facsimile: 416.863.0871 Lawyers for the Former Monitor Alvarez & Marsal Canada Inc.